(City)

(Last)

(Street)

(State)

(First)

1. Name and Address of Reporting Person\*

14 W. MOUNT VERNON PLACE

**Myles Norin LLC** 

(Zip)

(Middle)

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

### OMB APPROVAL 3235-0104 OMB Number: Estimated average burden hours per response: 0.5

# INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

			of the Investment Comp							
1. Name and Address of Reporting Person*  Monument & Cathedral Holdings, LLC  (Last) (First) (Middle)  14 W. MOUNT VERNON PLACE		ite of Event hiring Statemen th/Day/Year) 1/2021	3. Issuer Name <b>and</b> Ticker or Trading Symbol MARKETWISE, INC. [ MKTW ]							
			Relationship of Reporting Person(s) to Issuer (Check all applicable)				5. If Amendment, Date of Original Filed (Month/Day/Year)			
			Director Officer (give title below)	X	10% Ov Other (s below)		6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting			
(Street) BALTIMORE MD 21201							X	Person Form filed b Reporting P	y More than One erson	
(City) (State) (Zip)										
	Table I -	Non-Deriv	ative Securities B	enefic	ally Ow	ned				
1. Title of Security (Instr. 4)		2. Amount of Securi Beneficially Owned 4)				4. Nature of Indirect Beneficial Ownership (Instr. 5)				
Class B Common Stock			112,807,518	}				By Monument and Cathedral Holdings, LLC <sup>(1)</sup>		
Class B Common Stock			1,087,162	I		By Myles Norin LLC <sup>(2)</sup>				
			ive Securities Ber rants, options, co				)			
1. Title of Derivative Security (Instr. 4)	2. Date Exerc Expiration D (Month/Day/	ate	. Title and Amount of Securities Inderlying Derivative Security (Instr.			or Exercise		Form:	6. Nature of Indirect Beneficial	
	Date Exercisable	Expiration Date	Title	Amoun Numbe Shares	r of	Price of Derivative Security		Direct (D) or Indirect (I) (Instr. 5)	Ownership (Instr. 5)	
Common Units	(3)	(3)	Class A Common Stock	112,80	2,807,518 <sup>(4)</sup>		)	I	By Monument and Cathedral Holdings, LLC	
Common Units	(3)	(3)	Class A Common Stock	1,087	7,162 <sup>(4)</sup>	(5	)	I	By Myles Norin LLC	
Name and Address of Reporting Pers     Monument & Cathedral Ho	oldings, LI	<u>LC</u>								
(Last) (First)  14 W. MOUNT VERNON PLAC	(Middle)									
(Street) BALTIMORE MD	21201									

BALTIMORE	MD	21201					
(City)	(State)	(Zip)					
1. Name and Addre	ss of Reporting Perso	on <sup>*</sup>					
(Last) (First) (Middle) 14 W. MOUNT VERNON PLACE							
(Street) BALTIMORE	MD	21201					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person*  COBBLESTONE PUBLISHING INC							
COBBLEST							
COBBLEST(	ONE PUBLIS	(Middle)					
COBBLEST(	(First) VERNON PLAC	(Middle)					

#### **Explanation of Responses:**

- 1. The securities are held of record by Monument & Cathedral Holdings, LLC ("Monument & Cathedral"). Myles Norin is the President of Cobblestone Publishing, Inc., which is the sole manager of Monument & Cathedral. As a result, Mr. Norin may be deemed to beneficially own the securities held of record by Monument & Cathedral. Mr. Norin disclaims ownership of such securities except to the extent of his pecuniary interest therein.
- 2. The securities are held of record by Myles Norin LLC. Myles Norin is the manager of Myles Norin LLC and as a result, may be deemed to beneficially own the securities held of record by Myles Norin LLC. Mr. Norin disclaims ownership of such securities except to the extent of his pecuniary interest therein.
- 3. The Common Units are redeemable by the Reporting Person for, at the election of the Issuer, newly-issued Class A common stock on a one-for-one basis or a cash payment equal to the volume weighted average market price of one Class A common stock for each Common Unit redeemed. Upon the redemption of any Common Units, a number of Class B common stock equal to the number of Common Units that are redeemed will be cancelled by the Issuer for no consideration.
- 4. Represents Common Units received as consideration for LLC units of MarketWise, LLC in connection with the Business Combination Agreement, as defined and described in the Issuer's prospectus filed with the Securities and Exchange Commission on July 1, 2021.
- 5. Upon the redemption of any Common Units, a number of Class B common stock equal to the number of Common Units that are redeemed will be cancelled by the Issuer for no consideration.

#### Remarks:

ATHEDRAL HOLDINGS, LLC By: COBBLESTONE 08/02/2021 PUBLISHING, INC., its sole manager By: /s/ Myles Norin, President **COBBLESTONE** PUBLISHING, INC. By: 08/02/2021 /s/ Myles Norin, President MYLES NORIN LLC By: /s/ Myles Norin, General 08/02/2021 <u>Manager</u> 08/02/2021 /s/ Myles Norin \*\* Signature of Reporting Date Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.